



2011 CENSUS – POPULATION CHANGE IN HIGHLAND 2001 TO 2011

September 2013

SUMMARY

According to figures from National Records of Scotland:

- The population of Highland has "aged" much as expected since 2001.
- We have a large number of people in the 55 to 65 age group and should see a steady increase in the number of retired people.
- The strongest population growth has been in Inverness South and Aird & Loch Ness Wards.
- The population of Wick, Inverness Millburn, Thurso and Culloden & Ardersier Wards have declined.
- At a local level population growth has resulted mainly from the building of new homes.
- Despite strong growth overall the population of 96 out of 292 data zones has fallen.
- The future publication of results starting on 26th September will give detailed information at a local level.

Introduction

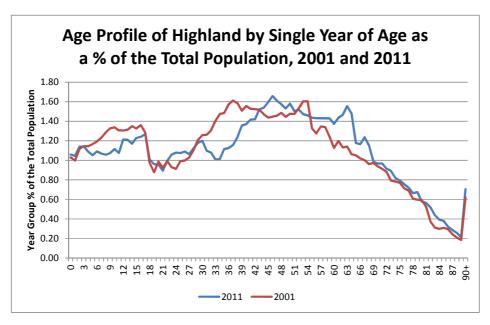
National records of Scotland (NRS) began to publish results from the 2011 Census in December 2012 and the first two releases showed that the population of Highland had grown from 208,914 in 2001 to 232,132 in 2011. The most recent releases "1C" on 23rd July and "1C part 2" on 15th August give the population of Highland by single year of age and gender, and estimates of the 2011 total population and number of households for datazones and census output areas. More detailed results will be available in subsequent releases starting in late September but these releases allow us to see how our population has aged, and the distribution of growth across Highland. This Briefing Note looks at our changing age profile, population change in Wards and datazones, and identifies those Wards where the change was greater than expected from population estimates "rolled forward" from the 2001 Census. Two maps showing the distribution of change are given at the end of this note.

Our Ageing Population

The chart below shows that for the most part the age profile has moved by 10 years to the right which is what we might expect. Two particular areas of interest are:

- o The percentage of children aged 16 had fallen in 2011 reflecting generally lower birth rates, except that ages three and under are similar to 2001 as a result of the increase in birth rates that started in the middle of the decade.
- The percentage of over 60s is slightly higher in 2011 but we have a "peak" of people aged between 55 and 65 who are about to move into retirement with the result that we should expect to see a steady rise in the number of people of retirement age in Highland.

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Population Change by Ward

The table below shows the change in the total population in each Ward between 2001 and 2011 together with the number of new homes built during the decade. As might be expected the largest growth has been in the expansion areas of Inverness with an increase of 8,136 in Inverness South (115%) and 1,958 in Aird and Loch Ness (22%). Badenoch & Strathspey, Nairn, Landward Caithness, Black Isle, Dingwall & Seaforth and Inverness Central have all seen strong growth around or above the Highland average while growth in Tain & Easter Ross, Cromarty Firth and the rural west has been more modest. Growth in Sutherland has been marginal, and four Wards – Wick, Inverness Millburn, Thurso and Culloden & Ardersier – have all experienced population decline. Within Caithness we have seen a general trend of population drift from the urban areas of Thurso and Wick into Rural Caithness and this, in combination with low economic growth, accounts for the decline in the two towns. Inverness Millburn is fully developed with little land for new housing while in Culloden & Ardersier the relatively modest volume of new housing has not kept pace with the ageing and declining population in the growth areas of the 1980s and 90s.

| Ward | Ward Name | 2001 Census Total Population | 2011 Census Total Population | Change 2001 to 2011 Number | Change 2001 to 2011 Percent | Number of New Homes Built |
|------|--------------------------------------|---------------------------------------|---------------------------------------|-------------------------------------|--------------------------------------|------------------------------------|
| 1 | North, West and Central Sutherland | 5,827 | 5,928 | 101 | 1.7 | 265 |
| 2 | Thurso | 7,830 | 7,762 | -68 | -0.9 | 203 |
| 3 | Wick | 7,232 | 6,954 | -278 | -3.8 | 160 |
| 4 | Landward Caithness | 10,525 | 11,770 | 1,245 | 11.8 | 752 |
| 5 | East Sutherland and Edderton | 7,642 | 7,916 | 274 | 3.6 | 322 |
| 6 | Wester Ross, Strathpeffer & Lochalsh | 11,220 | 11,865 | 645 | 5.7 | 635 |
| 7 | Cromarty Firth | 11,506 | 12,545 | 1,039 | 9.0 | 563 |
| 8 | Tain and Easter Ross | 8,646 | 9,265 | 619 | 7.2 | 371 |
| 9 | Dingwall and Seaforth | 11,742 | 12,985 | 1,243 | 10.6 | 707 |
| 10 | Black Isle | 8,928 | 9,954 | 1,026 | 11.5 | 466 |
| 11 | Eilean a' Cheò | 9,445 | 10,177 | 732 | 7.8 | 883 |
| 12 | Caol and Mallaig | 7,688 | 8,213 | 525 | 6.8 | 400 |
| 13 | Aird and Loch Ness | 8,873 | 10,831 | 1,958 | 22.1 | 911 |
| 14 | Inverness West | 8,419 | 8,558 | 139 | 1.7 | 359 |
| 15 | Inverness Central | 13,378 | 14,767 | 1,389 | 10.4 | 603 |
| 16 | Inverness Ness-Side | 10,013 | 10,508 | 495 | 4.9 | 300 |
| 17 | Inverness Millburn | 8,272 | 8,185 | -87 | -1.1 | 40 |
| 18 | Culloden and Ardersier | 11,175 | 11,139 | -36 | -0.3 | 292 |
| 19 | Nairn | 10,660 | 12,234 | 1,574 | 14.8 | 799 |
| 20 | Inverness South | 7,078 | 15,214 | 8,136 | 114.9 | 3,128 |
| 21 | Badenoch and Strathspey | 11,672 | 13,588 | 1,916 | 16.4 | 1,042 |
| 22 | Ft William and Ardnamurchan | 11,143 | 11,774 | 631 | 5.7 | 447 |
| | Highland | 208,914 | 232,132 | 23,218 | 11.1 | 13,648 |

Population Change by Data Zone

The table below gives a more detailed breakdown of change by datazone# for the top twenty "winners and losers" in Highland. With an average growth across Highland of 11% we might expect to see an increase in most areas, but in fact 96 out of 292 data zones have experienced decline. In general it confirms that high levels of population growth have occurred in areas where there has been significant house building, although the growth in rural areas such as Beauly Rural, Killen & Raddery and Spean Bridge suggests a change in the types and sizes of families living in the area. Zones with the most significant decline tend to be in areas that have seen little economic growth and / or are fully developed urban areas with little new housing, where a generally stable population base has aged and household sizes fallen.

Information for all data zones in Highland is available on our web site.

| Zone | Data Zone Name | 2001 Census Total Population | 2011 Census Total Population | Change 2001 to 2011 Number | Change 2001 to 2011 Percent | Numer of New Homes Built |
|------------------------|--------------------------------|------------------------------------|------------------------------------|-------------------------------------|--------------------------------------|-----------------------------------|
| S01003778 | Inverness South | 512 | 3,225 | 2,713 | 529.9 | 1,083 |
| S01003819 | Westhill East | 613 | 2,446 | 1,833 | 299.0 | 670 |
| S01003792 | Inverness Inshes | 680 | 2,286 | 1,606 | 236.2 | 593 |
| S01003784 | Inverness Castle Heather South | 580 | 1,655 | 1,075 | 185.3 | 350 |
| S01003888 | Nairn East Rural | 633 | 1,633 | 1,000 | 158.0 | 410 |
| S01003755 | Aviemore West | 724 | 1,626 | 902 | 124.6 | 419 |
| S01003781 | Inverness Ness Castle | 648 | 1,129 | 481 | 74.2 | 266 |
| S01003828 | Inverness East | 696 | 1,145 | 449 | 64.5 | 218 |
| S01003853 | Inverness Central & Longman | 763 | 1,253 | 490 | 64.2 | 247 |
| S01003995 | Thurso Rural | 876 | 1,312 | 436 | 49.8 | 186 |
| S01003843 | Beauly Rural | 651 | 953 | 302 | 46.4 | 78 |
| S01003769 | Drumnadrochit | 671 | 946 | 275 | 41.0 | 122 |
| S01003808 | Portree North | 666 | 936 | 270 | 40.5 | 99 |
| S01003912 | Dingwall Tulloch | 685 | 945 | 260 | 38.0 | 68 |
| S01003903 | Killen & Raddery | 664 | 901 | 237 | 35.7 | 74 |
| S01003905 | Culbokie | 864 | 1,166 | 302 | 35.0 | 109 |
| S01003742 | Spean Bridge | 527 | 711 | 184 | 34.9 | 76 |
| S01003867 | Muir of Ord South East | 1,009 | 1,357 | 348 | 34.5 | 160 |
| S01003849 | Inverness Merkinch East | 756 | 1,015 | 259 | 34.3 | 128 |
| S01003921 | Alness Dalmore | 775 | 1,038 | 263 | 33.9 | 109 |
| | Highland | 208,914 | 232,132 | 23,218 | 11.1 | 13,648 |
| S01003831 | Inverness Scorguie South | 641 | 584 | -57 | -8.9 | 0 |
| S01003800 | Portree West | 697 | 633 | -64 | -9.2 | 42 |
| S01003833 | Inverness Central North West | 593 | 537 | -56 | -9.4 | 23 |
| S01003813 | Inverness Drakies North | 946 | 856 | -90 | -9.5 | 0 |
| S01003964 | Brora Rural | 535 | 483 | -52 | -9.7 | 22 |
| S01003822 | Inverness Raigmore South | 739 | 666 | -73 | -9.9 | 4 |
| S01003799 | Inverness Drakies South | 841 | 756 | -85 | -10.1 | 1 |
| S01003886 | Nairn Academy | 580 | 519 | -61 | -10.5 | 0 |
| S01003779 | Skye East & Raasay | 560 | 501 | -59 | -10.5 | 21 |
| S01003963 | Achiltibuie | 535 | 474 | -61 | -11.4 | 27 |
| S01003979 | Wick South West | 645 | 569 | -76 | -11.8 | 1 |
| S01003765 | Kyle of Lochalsh | 739 | 649 | -90 | -12.2 | 9 |
| S01003703 | Inverness Kinmylies South | 768 | 674 | -94 | -12.2 | 0 |
| S01003836 | Smithton North East | 589 | 513 | -76 | -12.9 | 14 |
| S01003985 | Wick Hillhead North | 862 | 743 | -119 | -13.8 | 4 |
| S01003858 | Culloden Walker Crescent | 621 | 534 | -87 | -14.0 | 0 |
| S01003030 S01003978 | Wick South Head | 610 | 512 | -98 | -16.1 | 2 |
| S01003978 | Kinlochbervie & Achfary | 544 | 450 | -94 | -17.3 | 8 |
| S01003973 S01003977 | Wick Pultneytown South | 595 | 491 | -94 -104 | -17.5 | 1 |
| JU 1 UU J J 1 1 | THICK FUILINGY LOWIT SOULIT | ວອວ | 431 | -104 | -17.0 | I |

[#] NRS build up datazones from postcodes areas, and the boundaries of these postcodes can change through time with the result that there can be inconsistencies between the 2001 and 2011 population base. Postcode changes are most significant in high growth areas such as Inverness where the scale of the overall population increase is much greater than the relatively subtle changes resulting from postcode boundary changes. Elsewhere, postcodes have been relatively stable.

Changes in communal establishments – such as the opening and closing of care homes or student accommodation – can play a big part in population change at a local level but are not thought to be significant in the top twenty figures given in this Note. More information will be available in later releases of Census results.

Comparison with "Rolled Forward" Population Estimates

Mid Year Estimates produced by NRS together with the more detailed Small Area Population Estimates provide a basis for service planning and performance monitoring. As Highland has the most significant variance between the 2001 based rolled forward mid year estimates and 2011 Census population of all Councils in Scotland, the difference may be of more than academic interest. The table below shows the variance for each Ward.

NRS has produced a reconciliation report which is available <u>here</u>. They assign most of the difference for Council areas to problems in estimating migration within the UK from records of registrations with GPs, and international migration from the International Passenger Survey. The 2001 and 2011 Census estimates and records of births and deaths are felt to be generally robust. In Highland Wards, the greatest variance is in:

- Inverness South where the scale of house building and population growth has lead to a large number of GP registrations with inevitable scope for error; and
- o Inverness Central where the 630 new homes that have been built were almost all flats, and this together with the City Centre location plus deprived areas in Merkinch has probably resulted in a mobile population with a high proportion of young people who often do not register with GPs (particularly young males).

| Ward Name | Mid Year Estimates - Change 2001 to 2011 Number | Census - Change 2001 to 2011 Number | Variance - Census Change - Mid Year Estimate Change |
|--------------------------------------|---|---|---|
| Aird and Loch Ness | 1,778 | 1,958 | 180 |
| Badenoch and Strathspey | 1,334 | 1,916 | 582 |
| Black Isle | 726 | 1,026 | 300 |
| Caol and Mallaig | 204 | 525 | 321 |
| Cromarty Firth | 231 | 1,039 | 808 |
| Culloden and Ardersier | -177 | -36 | 141 |
| Dingwall and Seaforth | 679 | 1,243 | 564 |
| East Sutherland and Edderton | 323 | 274 | -49 |
| Eilean a' Cheò | 656 | 732 | 76 |
| Ft William and Ardnamurchan | 291 | 631 | 340 |
| Inverness Central | 273 | 1,389 | 1,116 |
| Inverness Millburn | -225 | -87 | 138 |
| Inverness Ness-Side | -32 | 495 | 527 |
| Inverness South | 6,991 | 8,136 | 1,145 |
| Inverness West | -211 | 139 | 350 |
| Landward Caithness | 838 | 1,245 | 407 |
| Nairn | 944 | 1,574 | 630 |
| North, West and Central Sutherland | -269 | 101 | 370 |
| Tain and Easter Ross | 177 | 619 | 442 |
| Thurso | -614 | -68 | 546 |
| Wester Ross, Strathpeffer & Lochalsh | 149 | 645 | 496 |
| Wick | -616 | -278 | 338 |
| Grand Total | 13,450 | 23,218 | 9,768 |

Future Plans

The NRS plans for publication of further results are fluid to an extent because some outputs are derived from previous results, and disclosure control issues often become apparent only at a late stage. Their current plans are:

- On 26th September release 2A giving key and quick statistics ("univariate" tables) for Scotland, Councils and Health Boards on population & households, ethnicity, religion, language & identity, health, and housing & accommodation;
- Starting early November release 2B giving more key and quick statistics for education and the labour market, for the three higher geographies of release 2B plus also smaller areas such as data zones and output areas.
- o Four themed profiles will be available as part of 2A and two with release 2B.
- Release 2B should be accompanied by an interactive website for results together with a bulk data download tool

- o Release 2C in mid December will give key and quick statistics for living arrangements.
- Publication of more detailed local characteristics and themes ("cross-cutting" tables) will begin in December followed by release 4 giving detailed characteristics and themes.

Within Highland we will begin to prepare results for publication on the Council's website as soon as a reasonable number of the release 2B tables are available. We expect to publish profiles for Wards, Community Councils, Associated School Groups and settlement zones in early December although the exact timing is dependent on NRS achieving their own timescales.

