

# HIGHLAND'S HOUSING NEED AND DEMAND ASSESSMENT

## DISCUSSION NOTE ON THE ELDERLY CLIENT GROUP

### Background

The Scottish Government's Housing Need and Demand Assessment (HNDA) Guidance requires an assessment of the need for specialist provision. Of the six types of specialist provision noted in S5.8 of the Guidance, four types are particularly relevant to our growing elderly population:

*5.8 Some of the people listed below may have similar needs, despite their individual illness, health condition or equality characteristic. The following types of Specialist Provision should be considered and recorded in the templates provided:*

- *accessible and adapted housing*
- *wheelchair housing*
- *non-permanent housing (eg students, migrant workers)*
- *supported provision*
- *care and support services for independent living at home*
- *site provision (eg gypsy travellers, show people).*

This note takes the first steps towards assessing the scale of need for future provision of care at home services (which will be closely aligned to the need for adapted housing), and care home places. It is not a definitive piece of work and has a number of weaknesses but it shows that the need for specialist provision – whether at the lower level of adapted housing or more comprehensive residential accommodation – is likely to increase significantly in the future. It presents figures for Highland overall and uses the periods 2015 to 2020 (for the LHS) and 2015 to 2035 (for the HNDA and HwLDP).

### Population Projections

The population projections used in this note are our in-house projections for the 2012 based high migration scenario for eight areas in Highland, aggregated to the Highland total. No formal decision has been taken at the time of writing this note but this scenario, or one similar to it, is likely to be used as the basis for our HNDA. Projected populations for males, females and persons aged 65 and over for 2012 to 2037 are given at the end of this note: the four 65+ age groups shown in this table have been combined as necessary to fit the groups used in the source data giving the current client base.

### Care at Home

The numbers of people receiving care at home in 2013 has been extracted from Scottish Government records<sup>1</sup>, and the percentage of people in each age group receiving care at home calculated as shown in the table below: note that there is no gender breakdown in the published figures.

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<sup>1</sup> Health and Social care data from multiple sources **Tab8**  
<http://www.scotland.gov.uk/Topics/Statistics/Browse/Health/Data/CareData>

Age Group (persons)	2013 Client Group	Client Group as a % of Population
65-74	259	0.98
75-84	667	4.46
85 plus	712	13.40

Using the prevalence rates calculated above and the population projections below, the projected requirement for care at home is given in the table below.

**2015 to 2020:** The number of people receiving care at home is projected to increase from 1,764 to 2,112: an increase of 20%, or 70 people per year.

**2015 to 2035:** The number of people receiving care at home is projected to increase from 1,764 to 3,596: an increase of 104%, or 92 people per year.

Age Group (persons)	2015	2020	2035
65-74	275	300	340
75-84	698	808	1,146
85 plus	791	1,005	2,110
<b>Total 65 plus</b>	<b>1,764</b>	<b>2,112</b>	<b>3,596</b>

### Residential Care

Using the same approach as for care at home, and using ISD Scotland Residential Care statistics<sup>2</sup>, the percentage of people, by gender, in residential care by age group is:

Age Group	2013 Client Group	Client Group as a % of Population
<b>Male 65-74</b>	88	0.7
<b>Male 75 - 84</b>	153	2.3
<b>Male 85+</b>	155	8.7
<b>Female 65-74</b>	115	0.9
<b>Female 75 - 84</b>	314	3.7
<b>Female 85+</b>	677	19.2

Using the prevalence rates calculated above and the population projections below, the projected requirement for care at home is given in the table below.

**2015 to 2020:** The number of people in residential care is projected to increase from 1,616 to 1,937: an increase of 20%, or 64 people per year.

**2015 to 2035:** The number of people in residential care is projected to increase from 1,616 to 3,376: an increase of 109%, or 88 people per year.

<sup>2</sup> Scottish Care Home Census, March 2000 - March 2013: **Table 9**, percentages converted back to numbers. <http://www.isdscotland.org/Health-Topics/Health-and-Social-Community-Care/Publications/data-tables.asp?id=1258#1258>

Age Group	2015	2020	2035
<b>Male 65-74</b>	94	103	114
<b>Male 75 - 84</b>	161	192	279
<b>Male 85+</b>	181	246	580
<b>Male Total</b>	<b>437</b>	<b>541</b>	<b>973</b>
<b>Female 65-74</b>	122	133	154
<b>Female 75 - 84</b>	327	370	513
<b>Female 85+</b>	731	893	1,736
<b>Female Total</b>	<b>1,180</b>	<b>1,396</b>	<b>2,403</b>
<b>Persons Total</b>	<b>1,616</b>	<b>1,937</b>	<b>3,376</b>

Cameron Thomas  
 Research Officer  
 Development & Infrastructure Service  
 Highland Council  
 24/09/14

Discussion Draft

**HIGHLAND TOTAL POPULATION PROJECTIONS FOR RELEVANT AGE GROUPS**  
**(in house 2012 based projections for areas in Highland based on National Records of Scotland Data, high migration scenario)**

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037
<b>M under 65</b>	93,720	93,178	92,791	92,505	92,276	92,082	91,966	91,853	91,743	91,645	91,468	91,350	91,148	90,937	90,703	90,465	90,184	89,963	89,683	89,353	89,122	88,888	88,855	88,831	88,773	88,788
<b>M 65-74</b>	12,258	12,816	13,298	13,680	14,119	14,405	14,559	14,698	14,929	15,085	15,054	14,976	15,059	15,217	15,419	15,611	15,886	16,062	16,294	16,577	16,681	16,834	16,709	16,556	16,411	16,188
<b>M 75 - 84</b>	6,355	6,589	6,751	6,930	7,031	7,289	7,631	7,977	8,242	8,574	9,150	9,661	10,092	10,433	10,795	11,051	11,205	11,346	11,547	11,694	11,736	11,730	11,845	12,017	12,220	12,415
<b>M 85-89</b>	1,228	1,269	1,355	1,450	1,518	1,615	1,686	1,771	1,833	1,894	1,957	2,074	2,148	2,241	2,282	2,418	2,568	2,756	2,868	3,048	3,325	3,554	3,694	3,822	3,902	3,869
<b>M 90+</b>	469	515	584	645	715	765	823	917	1,011	1,098	1,189	1,273	1,389	1,490	1,591	1,695	1,827	1,949	2,076	2,169	2,326	2,511	2,715	2,874	3,057	3,343
<b>F under 65</b>	94,142	93,595	93,200	92,905	92,645	92,438	92,157	92,002	91,880	91,679	91,490	91,204	90,911	90,683	90,312	90,050	89,723	89,191	88,677	88,305	87,966	87,589	87,286	87,009	86,738	86,520
<b>F 65-74</b>	13,054	13,560	13,992	14,295	14,616	14,910	15,175	15,353	15,621	15,862	15,773	15,822	15,958	16,092	16,366	16,537	16,677	17,089	17,511	17,720	17,897	18,016	18,045	18,098	18,009	17,958
<b>F 75 - 84</b>	8,217	8,380	8,528	8,732	8,900	9,073	9,394	9,715	9,881	10,110	10,691	11,179	11,581	11,876	12,175	12,448	12,709	12,887	13,121	13,341	13,311	13,399	13,551	13,692	13,960	14,130
<b>F 85-89</b>	2,189	2,189	2,254	2,326	2,416	2,500	2,587	2,652	2,740	2,846	2,890	2,990	3,081	3,194	3,267	3,386	3,564	3,741	3,794	3,921	4,264	4,493	4,653	4,824	4,934	4,868
<b>F 90+</b>	1,278	1,342	1,418	1,485	1,550	1,643	1,715	1,816	1,917	2,028	2,154	2,269	2,390	2,529	2,685	2,811	2,967	3,118	3,290	3,451	3,617	3,849	4,075	4,228	4,431	4,796
<b>P under 65</b>	187,862	186,774	185,990	185,410	184,921	184,521	184,123	183,856	183,623	183,324	182,959	182,554	182,060	181,620	181,015	180,515	179,907	179,154	178,360	177,658	177,088	176,476	176,141	175,840	175,511	175,308
<b>P 65-74</b>	25,312	26,376	27,290	27,975	28,735	29,315	29,735	30,052	30,550	30,947	30,828	30,798	31,017	31,309	31,785	32,148	32,563	33,151	33,805	34,296	34,578	34,850	34,754	34,654	34,420	34,146
<b>P 75 - 84</b>	14,572	14,969	15,279	15,661	15,930	16,362	17,026	17,692	18,123	18,683	19,842	20,840	21,673	22,309	22,970	23,500	23,914	24,234	24,668	25,034	25,046	25,129	25,396	25,709	26,180	26,544
<b>P 85-89</b>	3,417	3,457	3,609	3,776	3,935	4,115	4,274	4,423	4,572	4,740	4,847	5,064	5,230	5,435	5,549	5,804	6,131	6,497	6,661	6,968	7,589	8,047	8,347	8,646	8,836	8,738
<b>P 90+</b>	1,747	1,856	2,001	2,130	2,265	2,408	2,538	2,733	2,928	3,125	3,343	3,542	3,779	4,019	4,275	4,506	4,794	5,067	5,366	5,619	5,943	6,361	6,790	7,102	7,487	8,139