



A96 Delivery Forum – 23rd June 2009

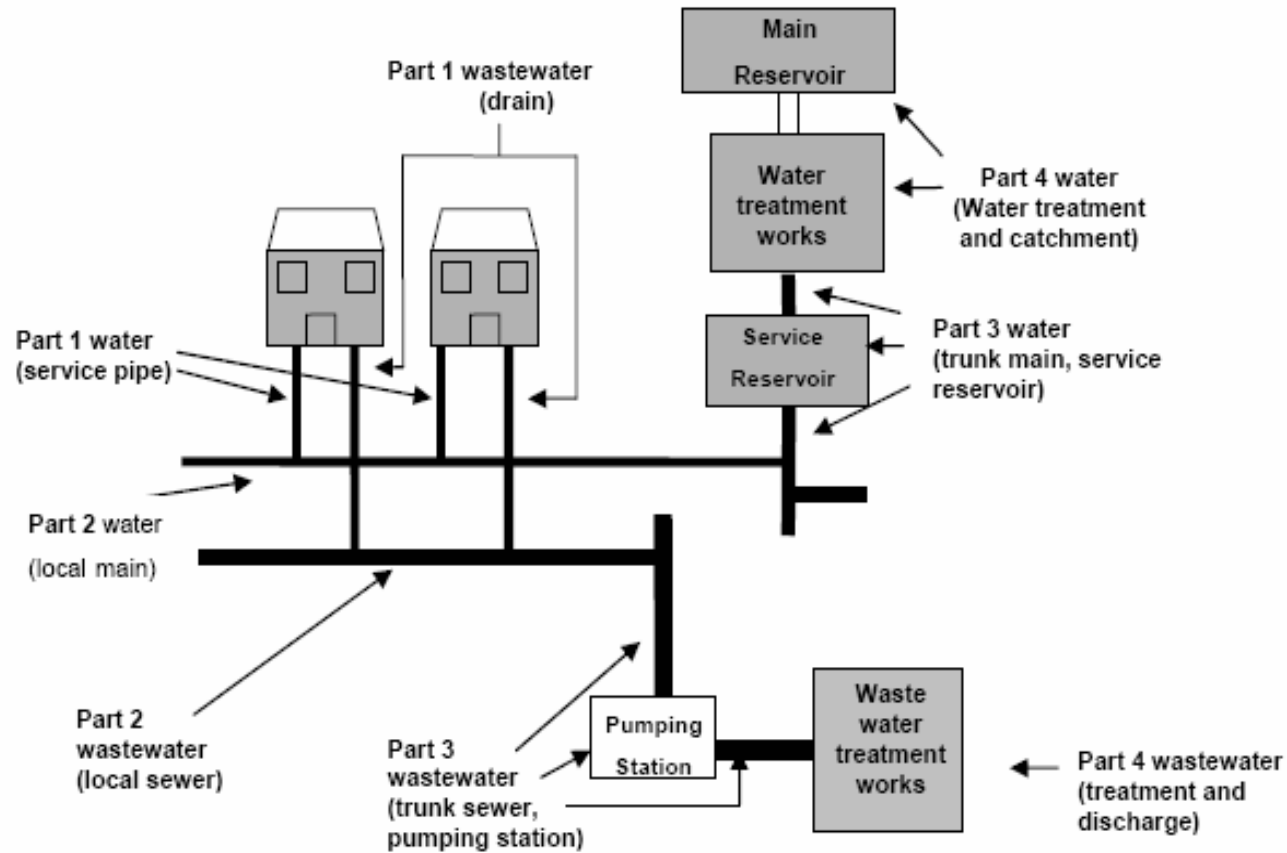
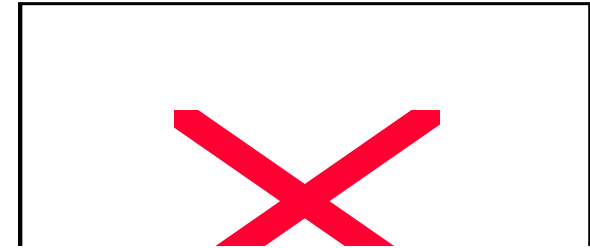
- David Weber, Strategic Account Manager

Emergence of Competition in 2008

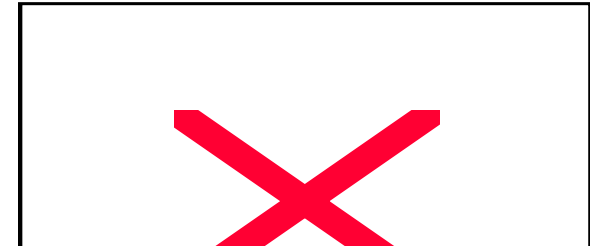
- All existing business customers were transferred to Scottish Water Business Stream in November 2006
- Scottish Water becomes a wholesaler who sells to all retailers
- From 1 April 2008 all business customers able to choose their retailer.



Asset Categorisation



Waste Water



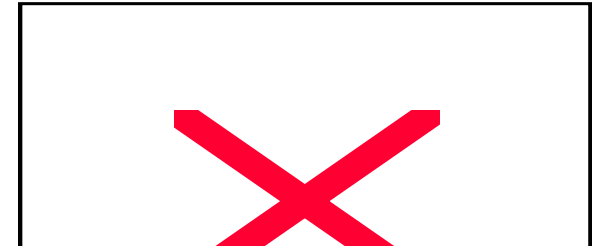
Treatment (Part 4)

- Nairn - serves Nairn & Auldearn, has limited capacity and is constrained on land for expansion.
- Ardersier - growth project SR10 currently underway.
- Allanfearn – serves east Inverness.

Network (Part 3)

- Nairn – sewers within the town unable to accommodate the size of the developments proposed at Sandown Farm and Delnies.
- Whiteness – solution in place.
- East Inverness and University Campus – trunk sewer will need to be assessed for capacity.
- Inverness Airport Business Park – Requires pumped solution.
- Tornagrain – drain via Inverness Airport Business Park.

Waste Water



Allanfearn
WwTW

Ardersier
WwTW

Whiteness

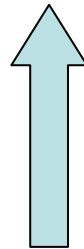
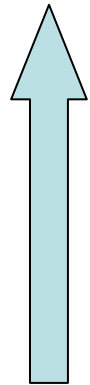
West
Nairn

Inverness
Business
Park

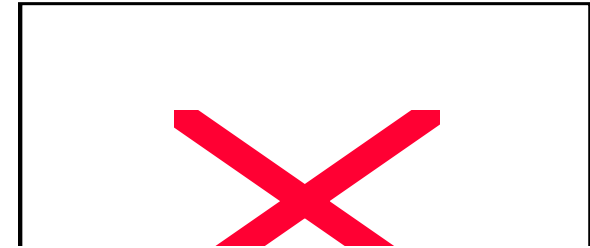
Inverness
East

Beechwood
Campus

Tornagrain



Water

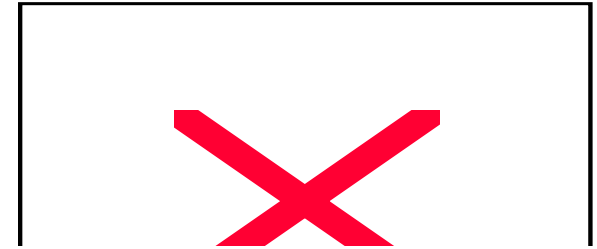


Treatment (Part 4)

- A96 corridor supplied via Inverness WTW.
- Capacity currently exists however, new water source will be required to meet long term development plan.
- SW has commissioned a study to look at future source of water in its SR10 Business Plan.

Network (Part 3)

- WIA of key developments due for completion June 2009.
- Developments being considered:
 - Castle Stuart
 - Inverness Airport Business Park
 - Tornagrain New Town
 - Whiteness (infrastructure upgrade completed)
 - Delnies Development
 - Sandown



Questions?